



MB-700^{Q&As}

Microsoft Dynamics 365: Finance and Operations Apps Solution Architect

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QUESTION 1

You need to recommend a solution to send notifications to club members and non-members. What should you recommend?

- A. Use Dynamics 365 Commerce.
- B. Use Microsoft Outlook to send emails.
- C. Implement alerts.
- D. Use Power BI to generate reports.
- E. Implement Dynamics 365 Customer Service SMS integration.

Correct Answer: E

QUESTION 2

HOTSPOT

The company uses Lifecycle Services (LCS) environment monitoring tools to assess the health of their production environment. The environment administrator must be able to do the following:

1.

View tasks performed during a browser session.

2.

Verify that interactive users are not connecting to servers allocated for batch jobs.

You need to determine which environment monitoring tools meet the requirements.

Which tool should you recommend for each requirement? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:



Requirement

Tool

View tasks performed during a browser session.

Activity load
User activity
User load

Verify that interactive users are not connecting to servers allocated for batch jobs.

SQL insights
User activity
User load

Correct Answer:

Requirement

Tool

View tasks performed during a browser session.

Activity load
User activity
User load

Verify that interactive users are not connecting to servers allocated for batch jobs.

SQL insights
User activity
User load

Box 1: User activity

The User activity grid shows the various activities that users performed, based on their session timestamp.

Box 2: User Load

The User load section shows all the system users. Each chart shows the time that the user spent on a specific machine.

QUESTION 3

DRAG DROP



Company policy restricts employees from filling expense reports for the reimbursement of alcoholic beverages.

You need to recommend a solution that checks all expense reports for this requirement.

Which three actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

Actions

Answer Area

Create a new policy rule for expense keywords rule type.

Select table name, field name, and Prohibited keywords.

Create an audit policy for a legal entity.

Create an audit policy and add the Prohibited keywords.

Create a new policy rule for Prohibited keywords rule type.



Correct Answer:



Actions

Answer Area

Create a new policy rule for expense keywords rule type.

Select table name, field name, and Prohibited keywords.



Create an audit policy for a legal entity.

Reference: <https://docs.microsoft.com/en-us/dynamics365/finance/general-ledger/audit-policy-rules>
<https://docs.microsoft.com/en-us/dynamics365/finance/general-ledger/tasks/define-audit-policies-source-documents>

QUESTION 4

A manufacturing company has multiple factories and distribution centers in remote areas where they have poor internet connectivity. The company is planning to implement Dynamics 365 Supply Chain Management.

The company's main priorities are uninterrupted factory and distribution center operations, master data management, financial global reporting, and integration with analytics tools.

You need to design the infrastructure.

Solution: Implement cross-premises Microsoft Azure virtual network between the distribution centers, factories, and the Microsoft data center.

Does the solution meet The goal?

A. Yes

B. No

Correct Answer: A



QUESTION 5

A company is upgrading their AX 2012 R3 environment to Dynamics 365 Finance. The company plans to upgrade the data store by using a phased approach. You need to define the strategy to migrate master data and opening balances. Which tool should you recommend?

- A. Data upgrade tool
- B. Business process modeler
- C. Usage profiler
- D. Microsoft Dynamics AX Intelligent Data Management Framework

Correct Answer: B

Lifecycle Services is a tool set that Microsoft Services provides that will be essential to your upgrade and to your life after the upgrade. As you are going through the business process analysis, I'd encourage you to check out Lifecycle

Services and look at what they have provided in their business process modeler. Lifecycle Services is a nice tool set for you to organize your business processes.

Note: Prepare model metadata

During data upgrade, one goal is to maintain element IDs between the existing AX 2012 environment and the upgraded finance and operations environment. To accomplish this goal, you must bring a copy of the element IDs from the AX 2012

environment into the finance and operations environment. AX 2012 stores element IDs in a table that is named ModelElement. This table is in the model database, which is a separate database from the AX 2012 business data database.

During an upgrade to finance and operations, you must copy the AX 2012 database to Microsoft Azure. This process can be time consuming.

To avoid copying the whole model database to Azure SQL Database, use the following procedure to replicate the ModelElement table in the business data database. Later, during data upgrade runs, the database synchronization process will

retrieve the required information from this replicated table and make sure that element IDs are maintained in the upgraded finance and operations environment.

In the finance and operations data upgrade checklist, click Prepare model metadata.

When you're prompted, click Yes.

Wait for the copy process to be completed.

If the process is successful, the task is marked as completed.

Reference:

<https://stoneridgesoftware.com/the-four-steps-to-upgrade-from-dynamics-ax-to-dynamics-365-finance-and-operations/>

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/migration-upgrade/prepare-data-upgrade>



<https://docs.microsoft.com/en-us/dynamicsax-2012/appuser-itpro/microsoft-dynamics-ax-intelligent-data-management-framework-idmf>

QUESTION 6

DRAG DROP

You need to recommend a solution to meet Margie's consolidation requirements. What should you recommend?

To answer, drag the appropriate solutions to the correct requirements. Each solution may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Solutions

- Financial reporter
- Consolidation company
- Electronic reporting tool

Answer Area

Requirement

Define elimination process.

Report consolidation at month end.

Solution

- Solution
- Solution

Correct Answer:



Solutions

Electronic reporting tool

Answer Area

Requirement

Define elimination process.

Solution

Consolidation company

Report consolidation at month end.

Financial reporter

Box 1: Consolidation company

Eliminations can be reported in multiple ways:

*

A separate company can be created and used to manually determine and post elimination transactions. This company can be used in the consolidation process or in financial reporting.

*

Elimination rules can be set up in the system.

*

The accounts and financial dimensions that are used to determine intercompany activity can be filtered on a row definition or column definition in Financial reporting, and full drilldown capabilities can be used.

Box 2: Financial reporting

There are multiple options for consolidating data:

*

Financial reporting -This option enables consolidation of transactions and balances, and can be generated at any time. Multiple levels of hierarchies can be created, and multiple reporting currencies can be viewed.



*

Consolidate online -This option consolidates daily balances by the selected accounts and dimensions, and stores them in a consolidation company.

*

Consolidate with import -This option imports balances into a consolidation company. Export company balances

Note: The CEO is considering the acquisition of additional companies in the same countries as the current companies. The consolidation structure may change within the first 90 days of go-live. Margie's does not want to finalize the consolidation structure for a hardclose at month's end until this has been finalized.

QUESTION 7

HOTSPOT

A company is implementing Dynamics 365 Finance. The company has an adjusted annual revenue to one million U.S. dollars. The company engages with the FastTrack program.

You need to advise on workshop content to aid their implementation.

Which workshop covers each implementation element? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:



Implementation element

Security model design

	▼
Go-live Readiness	
Implementation	
Project Kick-off	

Application lifestyle management strategy

	▼
Go-live Readiness	
Project Kick-off	
Solution Blueprint Review	

Correct Answer:



Implementation element

Security model design

	▼
Go-live Readiness	
Implementation	
Project Kick-off	

Application lifestyle management strategy

	▼
Go-live Readiness	
Project Kick-off	
Solution Blueprint Review	

Box 1: Implementation

Implementation workshops provide timely guidance across the functional, technical, and implementation aspects of the solution. This includes:

Data migration strategy

Security model design

Etc.

Box 2: Solution Blueprint Review

The Solution Blueprint Review workshop covers the following topics:

Program strategy

Application strategy

Data strategy



Integration strategy

Test strategy

Business process strategy

Security strategy

* -> Application lifecycle management strategy

Environment and capacity strategy

Intelligence strategy

Note: A Solution Blueprint Review workshop serves as the starting point of Success by Design. It is a mandatory workshop that sets the stage for the FastTrack engagement and provides a baseline to plan other Success by Design activities

and workshops. The primary purpose of this workshop is to ensure that the fundamentals for project success are in place and the overall solution design approach is sound and aligned to the product best practices and direction.

QUESTION 8

A holding company with three independently managed and operated subsidiaries is implementing Dynamics 365 Finance.

The company needs to ensure the restriction of data for each company from subsidiary counterparts. You need to determine an organization structure.

Which structure should you recommend?

- A. single legal entity with security policies
- B. separate legal entities
- C. single legal entity with custom business unit financial dimension
- D. single entity that consolidates legal entities
- E. single legal entity with default business unit financial dimension

Correct Answer: B

QUESTION 9

A client is implementing Dynamics 365 Finance.

You need to determine a testing solution to validate performance of critical business processes in the organization.

Which two tools should you use? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.



- A. Task Recorder
- B. SysTest
- C. PerfSDK
- D. Regression suite automation tool

Correct Answer: AC

QUESTION 10

Note: This question is part of a series of questions that present the same scenario. Each Question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while

others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

A company with multiple legal entities implements Dynamics 365 Finance.

You need to recommend options to ensure that you can provide customized financial reporting across the legal entities.

Solution: Create separate cost centers to manage operations.

Does the solution meet the goal?

- A. Yes
- B. No

Correct Answer: B

QUESTION 11

HOTSPOT

You need to recommend solutions to streamline the business processes.

Which tool should you recommend for each requirement? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:



E-commerce sales orders

- ▼
- Dynamics 365
- Logic app
- Power App

User2's issue

- ▼
- Dynamics 365
- Third party CPQ
- Third party EDI
- Third party OCR

Vendor purchase orders

- ▼
- Dynamics 365
- Third party CPQ
- Third party EDI
- Third party OCR

Correct Answer:



E-commerce sales orders

▼
Dynamics 365
Logic app
Power App

User2's issue

▼
Dynamics 365
Third party CPQ
Third party EDI
Third party OCR

Vendor purchase orders

▼
Dynamics 365
Third party CPQ
Third party EDI
Third party OCR

QUESTION 12

You need to define Margie's Travel legal entity and tenant structure in the solution blueprint. What should you define?

- A. Three tenants with each tenant containing one legal entity.
- B. One tenant with each country configured as a separate legal entity.
- C. Three tenants with each country configured as a separate legal entity.
- D. One tenant for US and UK as separate legal entities. One tenant for Jamaica with one legal entity.



Correct Answer: D

Margie's created a second company based in Jamaica, followed by the acquisition of a third company in the United Kingdom (UK).

All three countries must use Dynamics 365 Finance.

Margie's Travel wants to enable customer self-service in the future for customers based in the US and UK.

QUESTION 13

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while

others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

A company is planning to implement Dynamics 365 Supply Chain Management with three locations. Two locations must use United States currency (USD) as the default currency. The third location must use Canadian currency (CAD).

One US facility and the Canadian facility must use advanced warehouse functionality. The other US facility must use basic warehousing.

You need to configure the legal entity, site, and warehouse architecture to meet the requirements.

Solution: Create two legal entities, one for advanced warehouse and one for basic warehouse.

Does the solution meet the goal?

A. Yes

B. No

Correct Answer: B

You cannot have two default currencies in the same legal entity.

QUESTION 14

A distribution company uses Dynamics 365 Supply Chain Management.

The company has one buyer group for paper products and another buyer group for chemicals. Each buyer group purchases from separate vendors.

The buyers print individual purchase order confirmations to PDF files and then send the PDF files to their desktop printer.

The company purchases two network printers. Each buyer group receives one printer.

Each buyer group must send PDF files to their own printer.



You need to configure Dynamics 365 Supply Chain Management to support the requirement.

Which two features should you configure? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. Document Routing Agent
- B. Power Automate
- C. Print management
- D. Electronic reporting tool
- E. Power BI

Correct Answer: AC

A: Install the Document Routing Agent to enable network printing. The Document Routing Agent is a downloadable application that you can use to enable network printing scenarios. You can enable network printers for specific companies by using in-client administrative pages.

C: Print management is the framework in Dynamics 365 Finance and Operations that allows users to configure print settings for various business documents, including sending emails and archiving. Print management setups are typically separated by module and include nodes for all business documents that are available to be printed.

Reference: <https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/install-document-routing-agent> <https://dynamics-tips.com/print-management/> <https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/bi-reporting-home-page>

QUESTION 15

You are a solution architect for a company that uses Dynamics 365 finance and operations apps.

The company does not have a centralized reporting strategy.

You create a solution design document. The out-of-the-box reports and workspaces do not meet the company's reporting needs.

The company needs to use available Power BI dashboards to report against Dynamics 365 data. You need to recommend a data source to use for the Power BI reports

What should you recommend?

- A. Azure Data Lake database
- B. Microsoft Dataverse
- C. Transactional database
- D. Entity store database
- E. Bring your own database (BYOD)

Correct Answer: A



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