

201-COMMERCIAL-BANKING-FUNCTIONAL Q&As

SalesforcenCino 201 Commercial Banking Functional Exam

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QUESTION 1

Which Salesforce features are commonly used to support flexible configuration in nCino features? 9Select all that apply)
A. Field Sets
B. All options listed are correct
C. Permission sets
D. Custom Settings
Correct Answer: B
QUESTION 2
You can create a new task off of which of the following objects?
A. Change Memo
B. Loan Modification
C. Risk Rating
D. Covenant
E. All of the above
Correct Answer: E
QUESTION 3
True or False: Once a loan has been put into the approval process, the record will be locked until an action is taken.
A. True
B. False

QUESTION 4

Correct Answer: A

True or False: On a Change Memo, you have to manually go back into the Loan record to update any new changes to fields like terms, rate, amount, etc.

A. True



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B. False

Correct Answer: B

QUESTION 5

True or False: The nCino Fees Feature can automatically calculate a fee as a fixed amount or a percentage of some other amount.

A. True

B. False

Correct Answer: B

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