



1Z0-567^{Q&As}

Primavera P6 Enterprise Project Portfolio Management 8 Essentials

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QUESTION 1

You are an implementation consultant working at a company where project schedules have been managed primarily with Microsoft Project, on individual desktops. The "projects" theoretically have been multiple-year projects. Your scope of work includes migrating project data from legacy project plans and setting up project planning standards. As you look into the current Microsoft Project plans, it becomes clear that the projects are not really multi-year projects. The plans have been managed by creating "new" projects within the old projects by skipping a few lines in what has become more of a program history.

What approach would you recommend to retain the legacy data (which is a mandated requirement in the new Primavera system), while moving forward with a "one project, one plan" process?

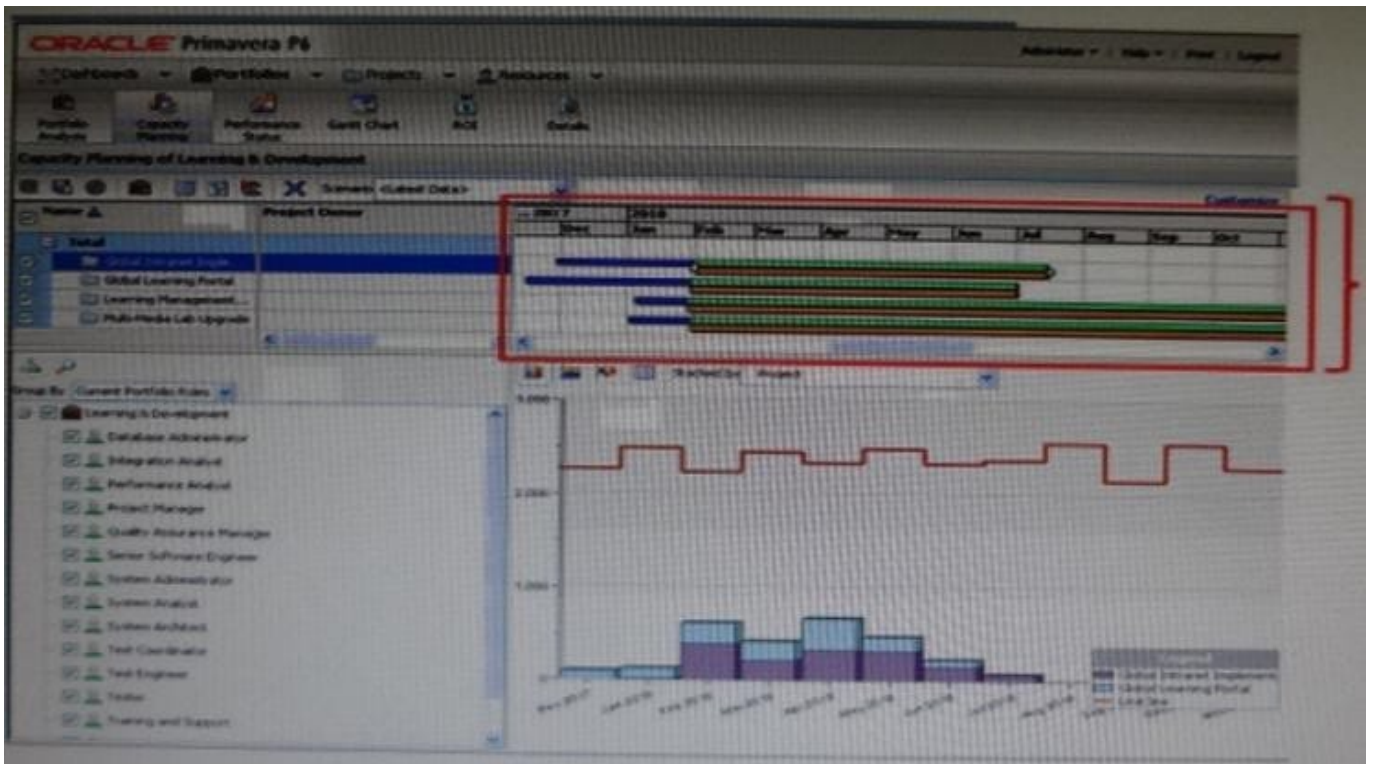
- A. Import all MS Project plans directly into the P6 production database "as is."
- B. Import MS Project plans but break out current in-flight work into separate projects.
- C. Create new projects only for in flight work identified in MS Project plans.
- D. Retire legacy project plans and start with new project planning standards.

Correct Answer: B

Explanation:

QUESTION 2

In the GANTT Chart. Identify the significance of the blue and green bars.





- A. Current
- B. Forecast
- C. Planned
- D. Actual

Correct Answer: A

Explanation:

Gantt Chart area

The Gantt chart displays current and forecast data according to the timescale you specify when you customize the page. Each project in the scorecard has two

corresponding bars: the Current Bar (top) and Forecast Bar (bottom).

The Current Bar is based on the project start and finish dates; blue indicates current project progress, while green indicates remaining work.

References:

QUESTION 3

When is "Store Period Performance" usually performed?

- A. After each pay period
- B. After the schedule is updated
- C. After Job Services validation
- D. After working hours to enhance performance

Correct Answer: A

Explanation:

Storing of Period Performance

When billing in Excel (AIA form) or in the P6 schedule the current billing period amounts must be "rolled" or moved to the Previously Billed or Actual Cost

categories before starting a new billing period.

When the billing has been approved and finalized in the AIA form it can be copied to a new file for use in the next billing period. To "roll" or clear out the This

Period amounts in Excel, the current period amounts will have to be added into the Previous Application column cells. This creates a starting point for the new

billing period.



Note:

In P6, by default, actuals will be distributed evenly across time periods. For example, we set up an activity to start the first day of May, and we have actuals for the

month of May of 15 hours. We have actuals for the month of June of 25 hours. P6 will display this as 20 hours for May and 20 hours for June. To get the exact

amount of hours for each month, you have to store period performance. To do this, take the following steps:

1.) Set up your financial periods:

Select Admin, Financial Periods from the Menu Bar

You can either add your financial periods manually, or set up a batch run by entering the start date and end date and how often the period should be created.

2.) Enter your actuals for the resource into the column, Actuals This Period. It will also put the same amount in the Actual Units Column; at the end of May, Actuals

This Period would have 15 hours, as would Actual Units.

3.) When you are done with the update, do Tools, Store Period Performance. This will move the Actuals this Period to the appropriate financial period and zero out

the Actuals This Period column. At the end of June, enter 25 hours in Actual This Period. Actuals This Period will have 25 hours and Actual Units will have 40

hours.

4.) To view the financial periods, do the following:

Click Edit, User Preferences

Click on the Application Tab

Enter the Financial Periods that you would like to view. In the Activity Window, add the financial period columns (they will start with the financial period).

QUESTION 4

Identify the true statement regarding currencies.

- A. Currencies are predefined at installation.
- B. Exchange rates are automatically updated monthly.
- C. P6 supports an unlimited number of currencies.
- D. US dollars is the only valid currency for financial transactions.

Correct Answer: C

Explanation:



QUESTION 5

Identify two ways of quickly creating templates.

- A. Create a template from an existing project.
- B. Copy/paste existing project into templates node.
- C. User Project Architect to modify templates.
- D. Create complexity formulas to modify templates.
- E. Base a new template on an existing template.

Correct Answer: AE

Explanation:

You can create a template from an existing project, create it from scratch, or create it from another template.

Note: Creating a new project template

As mentioned, you can either create a template from an existing project. From the main menu, choose the Projects tab and click on the Add Project Template icon.

You get the following page:



Primavera P6 - Add Project Template - Mozilla Firefox

http://localhost:7003/p6/action/pm/createproject?type=template&ParentWbsId=3063&ParentWb

General | Advanced

Enter or select values in the required fields (*) below. Optionally choose a project or template to use as the basis for the new template, then click the Advanced tab to choose data types to copy.

Template ID *

Template Name *

Description

EPS *

Responsible Manager *

Copy from existing project or template

Use Actual Costs and Units
 Use Planned Costs and Units

* required fields

Help Create Cancel

Where, Copy from existing project or template: Allows you to create a template based on an existing project or template.

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